PROGRAMME

INAUGURAL SESSION 10:30 AM - 11:30 AM

The Indian Construction Equipment industry is the third largest in the world and has the potential to emerge as the leading global player in this space in the coming years. The industry has witnessed two consecutive years of remarkable growth of 26% in FY23 and FY24 and is still maintaining its positive growth momentum amidst the Government's continued focus on infrastructure development. Aligned with the Government's Vision of Viksit Bharat 2047, the Indian CE industry is shaping its future growth trajectory to become a USD 100 bn by 2047 and position India as a global Manufacturing Hub for Construction Equipment.

The Inaugural Session will explore the contours of the industry's ambitious growth plans, and highlight the key imperatives for realizing this Vision.

11:30 AM - 12:00 PM - Tea Break

PANEL DISCUSSION I - <u>12:00 PM – 12:45 PM</u> "FOSTERING GROWTH: ROLE OF A SUPPORTIVE REGULATORY AND POLICY ECOSYSTEM IN SHAPING THE FUTURE OF CE MANUFACTURING IN INDIA"

A conducive regulatory and policy environment is one of the critical factors that can support and stimulate the growth of domestic manufacturing in the construction equipment sector. The Panel Discussion will facilitate deliberations and provide insights on the specific policies that can encourage indigenisation, drive innovation, enhance competitiveness, and ensure the Indian CE industry's long-term sustainability and growth while addressing challenges like supply chain disruptions and global market shifts. The policymakers and industry leaders will have focused discussions on the key elements of a conducive policy environment including incentives for local production, strategies for import substitution, technology transfer, skill development, and infrastructure support.

PANEL DISCUSSION II - <u>12:45 PM – 1:30 PM</u> "DRIVING LOCALISATION, INNOVATION, AND SUSTAINABILITY THROUGH ROBUST SUPPLY CHAIN AND NEW-AGE GREEN TECHNOLOGIES"

Strengthening the CE supply chain ecosystem is critical for fostering the manufacturing capabilities of the industry while promoting innovation and sustainability. The Panel Discussion would emphasize building a resilient and strong supply chain to drive localisation, reduce import dependency, and boost local manufacturing. It would also focus on how integrating cutting-edge technologies such as AI, IoT, and green innovations like renewable energy and alternative fuel-based solutions can help drive efficiency, reduce environmental impact, and create new, locally-driven business opportunities. The session would further explore how these strategies would help the CE industry achieve long-term growth, environmental responsibility, and competitive advantage in a rapidly evolving global market.